

Bradley University
Special Consideration Worksheet
2009 – 2010
Dependent

Student's Name: _____ Student's SSN: ____ / ____ / ____

Condition 1 Changes in Income: Complete this section if your parent(s) income in 2009 will be less than their income in 2008.

| | Father | Mother |
|--|----------|----------|
| Estimated 2009 taxable earnings (including any income from work, investments, business/farm) | \$ _____ | \$ _____ |
| Estimated 2009 non-taxable income (Social Security, Workman's Comp, child support) | \$ _____ | \$ _____ |
| Estimated 2009 Unemployment Compensation | \$ _____ | \$ _____ |

Briefly explain the reasons for the change(s) in income: - _____

Condition 2 Parent(s) in College: Complete this section if either of your parents will attend college at least 1/2 time (6 credit hours or more per term) in the 2009-2010 academic year. If more than one parent qualifies, provide that parents information.

Parent Name _____
 School Name _____ Degree being sought _____
 Fall Sem/Qtr Hours _____ Tuition Charges \$ _____ Employer Assistance \$ _____ Financial Assistance \$ _____
 Winter Term Hours _____ Tuition Charges \$ _____ Employer Assistance \$ _____ Financial Assistance \$ _____
 Spring Sem/Qtr Hours _____ Tuition Charges \$ _____ Employer Assistance \$ _____ Financial Assistance \$ _____

Parent Name _____
 School Name _____ Degree being sought _____
 Fall Sem/Qtr Hours _____ Tuition Charges \$ _____ Employer Assistance \$ _____ Financial Assistance \$ _____
 Winter Term Hours _____ Tuition Charges \$ _____ Employer Assistance \$ _____ Financial Assistance \$ _____
 Spring Sem/Qtr Hours _____ Tuition Charges \$ _____ Employer Assistance \$ _____ Financial Assistance \$ _____

Condition 3 Siblings in Private Elementary or Secondary Schools

Sibling Name _____
 School Name _____ Phone # _____
 Annual Tuition Charge \$ _____ Financial Assistance \$ _____

Sibling Name _____
 School Name _____ Phone # _____
 Annual Tuition Charge \$ _____ Financial Assistance \$ _____

Sibling Name _____
 School Name _____ Phone # _____
 Annual Tuition Charge \$ _____ Financial Assistance \$ _____

Condition 4 Divorced or Separated (Parent) Information: You indicated your parents were recently divorced or separated, but filed a joint 2008 tax return. To make an adjustment for this situation we need the following items:

- Parents' completed 2008 federal tax form (1040, 1040A or 1040EZ)
- Parents' 2008 W-2 Forms
- Separation agreement or divorce decree including settlement agreement

Non-Custodial parent information:

Name: _____ Phone: _____

Address: _____ City: _____ State: _____ Zip: _____

All items are needed to make any adjustment.

Condition 5 Extreme Medical or Dental Expenses: You indicated that your family has incurred medical/dental expenses in excess of 10% of your adjusted gross income. Please forward the following:

- Parents' completed federal tax form (1040), including schedule "A".

Condition 6 Use this space to briefly *explain any other circumstance you think should be considered.*

We certify all the information provided to be correct and accurate. We also understand that if the projected circumstances fail to materialize, any financial assistance received because of the conditions is subject to recision on this or subsequent academic years.

Name of Person Completing Form: _____ E-Mail Address: _____

Parent Signature _____ Date ____ / ____ / ____

Student Signature _____ Date ____ / ____ / ____

FAX (309) 677-2798 or mail to:
Bradley University, Financial Assistance Office, 1501 W. Bradley Avenue, Peoria, IL 61625