

Bradley University
Special Consideration Worksheet
2009 – 2010
INDEPENDENT

Student's Name: _____ Student's SSN: _____ / _____ / _____

Condition 1 Changes in Income: Complete this section if your income in 2009 will be less than your income in 2008.

	Student	Spouse
Estimated 2009 income from work	\$ _____	\$ _____
Estimated 2009 non-taxable income (Social Security, Workman's Comp, child support)	\$ _____	\$ _____
Estimated 2009 Unemployment Compensation	\$ _____	\$ _____

Briefly explain the reasons for the change(s) in income: _____

Condition 2 Divorced or Separated Information: You indicated you were recently divorced or separated, but filed a joint 2008 tax return. To make an adjustment for this situation we need the following items:

- Completed 2008 federal tax form (1040, 1040A or 1040EZ)
- 2008 W-2 Forms for you and your spouse..
- Separation agreement or divorce decree including settlement agreement.

All items are needed to make any adjustment.

Spouse information:

Name: _____ Phone No: (____) _____

Address: _____ City: _____ State: _____ Zip: _____

Condition 3 Extreme Medical or Dental Expenses: You indicated that your family has incurred medical/dental expenses in excess of 10% of your adjusted gross income. Please forward the following:

- Completed federal tax form (1040), including schedule "A".

Condition 4 Use this space to briefly *explain any other circumstance you think should be considered.*

We certify all the information provided to be correct and accurate. We also understand that if the projected circumstances fail to materialize, any financial assistance received because of the conditions is subject to recision on this or subsequent academic years.

Student Signature _____ Date ____ / ____ / ____

Spouse Signature _____ Date ____ / ____ / ____

FAX (309) 677-2798 or mail to:
Bradley University, Financial Assistance Office, 1501 W. Bradley Avenue, Peoria, IL 61625